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VITAMIN 01

- The vitamin market remained generally weak last week, with nearly half of producers operating at a loss. Supply-demand conditions are unlikely to improve significantly in the short term, and most buyers continue to purchase on an as-needed basis.
- Xinfa Pharmaceutical plans to invest approximately USD 46.63 million in a Vitamin B6 capacity expansion and efficiency improvement project at its existing facility in Dongying. Upon completion, its annual Vitamin B6 capacity will increase from 1,500 MT to 6,000 MT, further strengthening its supply capabilities.

AMINO ACID 02

- Lysine quotations remained stable at USD 840–860/MT, but weak downstream demand and limited restocking activity kept trading relatively subdued. Prices are expected to remain weak but stable in the near term.
- Threonine prices strengthened to USD 920–940/MT as producers raised quotations, received more orders and faced tighter delivery schedules. Prices are expected to remain firm in the short term.

API 03

The veterinary API market remained generally stable last week, with transactions mainly driven by essential demand. As the API exhibition approaches, some products may see market adjustments. Doxycycline prices fluctuated upward as manufacturers tightened supply, while Florfenicol and Amoxicillin producers maintained firm quotations. Colistin Sulfate remained in short supply, whereas Tylosin Tartrate, Tilmicosin Phosphate, Oxytetracycline Hydrochloride, Enrofloxacin and Ciprofloxacin continued to face downward pressure. Going forward, market attention will remain focused on manufacturers' supply schedules and changes in downstream demand.

FOOD ADDITIVE 04

Sucralose transaction prices stabilized at USD 12.87–13.00/kg last week, supported by upstream raw material market conditions, although further increases remain possible. Creatine Monohydrate traded at approximately USD 3.00–3.35/kg, with delivery schedules extending into November.

For L-Carnitine, major brands maintained quotations at around USD 24.80–26.15/kg, while actual transaction prices continued to rise. Prices are expected to stabilize in the near term.

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